



## CLIENT ADVISORY COMMITTEE MEETING

January 6, 2025  
3:30 p.m. – 4:45 p.m.

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- 3:30 – 3:35 p.m.     **Welcome**  
Diane Stanton, Kate LeBlanc
- 3:35 – 3:40 p.m.     **January Board Overview**  
Diane Stanton
- 3:40 – 3:50 p.m.     **CalSTRS Stewardship Priorities**  
Aeisha Mastagni, Lynn Paquin
- 3:50 – 4 p.m.     **Legislative and Regulatory Update**  
Joycelyn Martinez-Wade
- 4 – 4:15 p.m.     **AB 1997 Creditable Compensation Simplification –  
What’s Changing?**  
Jeff Zimmer
- 4:15 – 4:30 p.m.     **Customer Experience Update**  
Kate LeBlanc
- 4:30 – 4:45 p.m.     **Open Forum**  
Diane Stanton, Kate LeBlanc

### Client Advisory Committee:

<https://www.calstrs.com/client-advisory-committee>

### New 2025 statutes impacting CalSTRS:

<https://www.calstrs.com/files/929f480c5/EIC24-9New2025StatutuesImpactingCalSTRS.pdf>