

PARTICIPANT INFORMATION (please print clearly using black or blue ink)

NAME: _____ SOCIAL SECURITY NUMBER: _____
 ADDRESS: _____
 CITY: _____ STATE: _____ ZIP CODE: _____
 DAY PHONE: _____ EVENING PHONE: _____
 EMAIL: _____ DATE OF BIRTH: ____/____/____
 SCHOOL DISTRICT PLAN NUMBER: _____

ACCOUNT INFORMATION

Type of request (select one): New ACH Change ACH
 Account type (select one): Checking Savings

For Checking and Savings accounts: It is your responsibility to ensure the routing and account numbers provided below are correct. Your financial institution can help provide this information. Incomplete and/or unreadable forms will be returned unprocessed.

_____ Name of Financial Institution	
_____ Name Shown On the Account	_____ Telephone Number of Institution
_____ 9 Digit Routing Number of Institution	_____ Your Account Number

Note: This authority is to remain in effect until the CalSTRS Pension2 receives written notification of its termination or closure of any account. In addition, any changes to my account number may also cause a monthly check to be mailed to me. Please allow 30 business days for processing any changes.

AUTHORIZATION (signature required)

I authorize the CalSTRS Pension2 Plan to make deposits to my account with the financial institution named above and I authorize the financial institution to accept and credit any entries initiated by the CalSTRS Pension2 Plan.

PARTICIPANT'S SIGNATURE: _____ DATE: _____

Please submit your completed form with supporting documentation to:

VIA FAX: Voya Financial Attn: CalSTRS Pension2 Plan Administration 1-888-814-5862	VIA MAIL: Voya Financial Attn: CalSTRS Pension2 Plan Administration P.O. Box 389 Hartford, CT 06141	VIA OVERNIGHT DELIVERY: Voya Financial Attn: CalSTRS Pension2 Plan Administration One Orange Way Windsor, CT 06095
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If you have any questions or need to obtain additional plan or account information, please go online at Pension2.com or call the CalSTRS Pension2 Service Center at 1-844-elect2 (1-844-353-2872) (TTY/TTD users call 1-800-468-5449). Customer Service Associates are available Monday through Friday, 6:00 A.M. to 5:00 P.M. Pacific Time (excluding stock market holidays).