

Table 1. Standard Agreements

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Ablegov, Inc.	6/10/2022	No	\$0.00	\$523,674.00	\$523,674.00	Standard	Hewlett Packard Enterprise (HPE) Datacenter Support	The purpose of this agreement is for the contractor to provide HPE Datacenter Support as more fully described in Exhibit A, Scope of Work	Technology Services
Ares Capital Management III LLC	5/1/2022	No	\$0.00	\$0.00	\$0.00	Standard	Active Bank Loan Investment Management Services	This vendor was awarded to be part of a pool of managers via ASP# 5-2062 , Bank Loan Pool Refresh. 15 year term 5/1/2022-4/30/2037	Investments
BLA Schwartz, PC,	11/1/2013	Yes	\$1,950,000.00	\$0.00	\$6,900,000.00	Standard	Legal Services	The provisions of this amendment are effective June 30, 2022. The purpose of this amendment is to extend the term date through June 20, 2025; add \$1,950,000.00; for a new total agreement amount of \$6,900,000.00; add new billing rates; and update Section D. FEES.	General Counsel
Cambridge Associates LLC	5/31/2019	Yes	\$0.00	\$0.00	\$12,500,000.00	Standard	Investment advisory services in Americas	The purpose of this amendment is to update Exhibit G, Cambridge Associates, LLC's Authorized/Key Personnel, and update and replace compliance exhibits. The provisions of this amendment are effective 12/21/2021. All other terms and conditions remain the same.	Investments
CGI Technologies and Solutions Inc.	6/30/2015	Yes	\$33,572,704.00	\$0.00	\$170,005,212.00	Standard	COTS Software for Penalties and Interest System services.	Amendment 1 is effective December 1, 2021. The purpose of this amendment is to add \$33,572,704.00 for continued COTS Software and Penalties and Interest System services as more fully described in Amendments No. 1 and 2 to STD Agreement 4400001141.	Technology Services
Cuyler & Tufts LLP	3/1/2020	Yes	\$260,000.00	\$0.00	\$866,290.09	Standard	Legal Services	The provisions of this amendment are effective May 30,2022. The purpose of this amendment is to increase the maximum of this agreement by \$260,000.00 for a new maximum amount of \$866,290.09, add update section D. fees	General Counsel
DLA Piper LLP (US)	3/1/2018	Yes	\$1,775,000.00	\$0.00	\$7,478,352.00	Standard	Legal Services	The provisions of this amendment are effective June 1, 2022. The purpose of this amendment is to increase the maximum of this agreement by \$1,775,000.00 for a new maximum amount of \$7,478,325.00 and update Section D.1 FEES.	General Counsel
Faegre Drinker Biddle & Reath LLP	5/1/2022	No	\$0.00	\$150,000.00	\$150,000.00	Standard	Legal services.	Contractor will provide independent legal representation and advice to the Teachers' Retirement Board as it relates to the boards fiduciary duties under the California Constitution, the California Education Code and other relevant statutes, regulations and precedential decisions.	General Counsel
Generation Investment Management	3/19/2007	Yes	\$0.00	\$0.00	\$0.00	Standard	Sustainable Investment Manager	The purpose of Amendment 6 is to update Section E., FEES. The provisions of this amendment are effective 1/1/2022. All other terms and conditions remain the same.	Investments
Grant Thornton Public Sector LLC	8/1/2019	Yes	\$641,777.06	\$0.00	\$2,606,422.06	Standard	Independent Project Oversight Consultation (IPOC) services.	Amendment 2 is effective May 15, 2022. The purpose of this amendment is to extend the term end date and increase fees for continued IPOC services as more fully described in Attachment to STD Agreement Amendment No. 2.	Technology Services
IntelliSurvey, Inc.	6/30/2022	No	\$0.00	\$640,535.00	\$640,535.00	Standard	Employee survey services.	Contractor will provide automated survey tools to conduct online employee surveys, receive the compiled results and generate reports for CalSTRS staff.	Executive
JPMorgan Investment Management, Inc.	6/1/2022	No	\$0.00	\$0.00	\$0.00	Standard	International Equity Investment Management Services	This vendor was awarded to be part of a pool of managers via ASP #5-280, Non-U.S. Developed Markets Manager.	Investments
Katrina Kennedy Training	7/1/2022	No	\$0.00	\$37,600.00	\$37,600.00	Standard	Conduct management and staff training workshops	The contractor will provide CalSTRS with training services as more fully described in Exhibit A - Scope of Work	Administrative Services

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Lucas Public Affairs	1/1/2019	Yes	\$145,800.00	\$0.00	\$999,000.00.	Standard	Consulting Services	The purpose of this amendment is to amend and restate section D, Fees, to add \$145,800.00 for a new agreement amount of \$999,000.00, and replace in its entirety, Exhibit B, Fee Schedule.	Public Affairs
Meketa Investment Group Inc	10/1/2021	Yes	\$72,000.00	\$0.00	\$2,067,000.00	Standard	Private Equity Board Consultant Services	The purpose of Amendment 1 is to update Section D. FEES. The provisions of this amendment are effective 10/1/2021. All other terms and conditions remain the same.	Investments
Meyers Nave	3/1/2022	No	\$0.00	\$220,000.00	\$220,000.00	Standard	Pre-litigation advice and counsel services	Contractor will provide pre-litigation advice and counsel, including assessment of damages as approved by CalSTRS.	General Counsel
Pension Benefit Information, LLC	7/2/2020	Yes	\$0.00	\$0.00	\$890,000.00	Standard	Provide Locator, Death Match and Obituary Match services of CalSTRS periodic benefit recipients and potential periodic benefit recipients to CalSTRS	The provisions of this Agreement are effective January 1, 2020. Amendment 1 adds language to the Scope of Work and additional contact information for CalSTRS and the Contractor. The Contractor, Pension Benefit Information LLC., shall provide CalSTRS with Locator, Death Match, and Obituary Match services of CalSTRS periodic benefit recipients and potential periodic benefit recipients. CalSTRS must be given access to the data and be provided with the source of the data, in real-time, via a secure web interface on a monthly and quarterly basis.	Benefits & Services
Pillsbury Winthrop Shaw Pittman LLP	8/1/2016	Yes	\$600,000.00	\$0.00	\$2,135,000.00	Standard	Legal Services	The provisions of this amendment are effective April 1, 2021. The purpose of this amendment is to add \$600,000.00 for a new maximum amount of \$2,135,000.00 and update Section D, Fees.	General Counsel
Signal Perfection, LTD.	9/15/2017	Yes	\$80,000.00	\$0.00	\$694,770.00	Standard	Audio Visual Services	Amendment 3 is effective April 22, 2022. The purpose of this amendment is to change Contractor Firm name and increase agreement fees as more fully described in the attachment titled, Amendment No. 3 to Standard Agreement.	Technology Services
Stradling Yocca Carlson & Rauth	7/1/2018	Yes	\$125,000.00	\$0.00	\$325,000.00	Standard	Legal counsel and representation regarding CalSTRS headquarters expansion project.	The provisions of this amendment are effective May 25, 2022. The purpose of this amendment is to extend the term through June 30, 2024; increase the maximum amount of this agreement by \$125,000.00 for a new maximum amount of \$325,000.00; and revise sections C. Term and D.1 Fees.	General Counsel
Weaver and Tidwell LLP	6/30/2021	Yes	\$587,500.00	\$0.00	\$950,700.00	Standard	Audit Services	The purpose of this agreement is to amend and incorporate Exhibit A, Scope of Work (SIR 31, 38, & 37), Amend and restate Section D, Fees, to add \$587,500.00 for a new agreement amount of \$950,700.00, Replace in its entirety Exhibit B, Fee Schedule.	Executive
Weaver and Tidwell LLP	6/30/2021	Yes	\$94,400.00	\$0.00	\$363,200.00	Standard	Audit Services	The purpose of this agreement is to amend and incorporate Exhibit A, Scope of Work (SIR 25), amend and restate Section B, to update the CalSTRS Business (Agreement) Manager Contacts, Amend and restate Section D, Fees, to add \$94,400.00 for a new agreement amount of \$363,200.00, Replace in its entirety Exhibit B, Fee Schedule, amend and incorporate Exhibit C, Authorized Key Personnel, to add Reema Parappilly, Partner and update personnel exhibits.	Executive
Standard Subtotal			\$39,904,181.06	\$1,571,809.00	\$209,353,755.15				

Table 2. CMAS Agreements

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
22nd Century Technologies, Inc.	2/19/2019	Yes	\$256,000.00	\$0.00	\$771,840.00	CMAS	Senior Test Analyst Services	This amendment is effective June 15, 2022. The purpose of this amendment is to extend the term and add fees for continued Senior Test Analyst services as more fully described in Amendment 3 to Purchasing Authority Purchase Order CMAS Agreement.	Technology Services
American Unit, Inc	7/13/2020	Yes	\$192,000.00	\$0.00	\$576,000.00	CMAS	C#.NET Developer/IIS Administrator services.	Amendment 1 is effective June 30, 2022. The purpose of this amendment is to extend the term and increase fees for continued C#.NET Developer/IIS Administrator services as more fully described in Amendment No. 1 to CMAS Agreement 4400003093.	Technology Services
BM Associates, Inc.	6/15/2022	No	\$0.00	\$218,880.00	\$218,880.00	CMAS	Test Analyst services.	The purpose of this agreement is for the contractor to provide Test Analyst services as more fully described in Exhibit A, Statement of Work.	Technology Services
Business Advantage Consulting, Inc.	6/1/2022	No	\$0.00	\$384,000.00	\$384,000.00	CMAS	Business Analyst Services	The purpose of this agreement is for the contractor to provide Business Analyst services as more fully described in Exhibit A, Statement of Work.	Technology Services
Celer Systems Inc	7/1/2022	No	\$0.00	\$445,440.00	\$445,440.00	CMAS	Senior Software Developer services.	The purpose of this agreement is for the contractor to provide Senior Software Developer services as more fully described in Exhibit A, Statement of Work.	Technology Services
DirectApps, Inc.	3/2/2020	Yes	\$0.00	\$0.00	\$541,400.00	CMAS	Test/Business Analyst services.	Amendment 1 is effective April 1, 2022. The purpose of this amendment is revise contractor's firm name as more described in Amendment 1 to CMAS Agreement 4400002981.	Technology Services
Forrester Research, Inc.	6/30/2021	Yes	\$0.00	\$0.00	\$100,000.00	CMAS	Datacenter Migration Oversight Consulting services.	Amendment 1 is effective June 29, 2022. The purpose of the amendment is to extend the term end date for an additional twenty-four months.	Technology Services
Gartner, Inc.	5/13/2022	No	\$0.00	\$349,544.00	\$349,544.00	CMAS	Technology Services Target Operating Model	The purpose of this agreement is for the contractor to provide Technology Services Target Operating Model services as more fully described in Exhibit A, Statement of Work.	Technology Services
GoldLink Pacific, Inc.	7/1/2022	No	\$0.00	\$307,200.00	\$307,200.00	CMAS	Senior Natural Software Developer services.	The purpose of this agreement is for the contractor to provide Senior Natural Software Developer services as more fully described in Exhibit A, Statement of Work.	Technology Services
Integrated Consulting and Management	6/1/2022	No	\$0.00	\$345,600.00	\$345,600.00	CMAS	Test Analyst services	The purpose of this agreement is for the contractor to provide Test Analyst services as more fully described in Exhibit A, Statement of Work.	Technology Services
International Network Consulting	5/25/2022	No	\$0.00	\$535,680.00	\$535,680.00	CMAS	Senior Natural Software Developer services.	This agreement, effective 6/13/2022, the contractor will provide Senior Natural Software Developer services as further described in Exhibit A, Statement of Work.	Technology Services
International Network Consulting Inc.	10/12/2020	Yes	\$210,800.00	\$0.00	\$489,600.00	CMAS	Senior Natural Software Developer Services.	This Amendment 1, effective June 1, 2022, is for adding time and funds as further described in the Purchasing Authority Purchase Order Agreement Number 4400003223, Amendment 1 between California State Teachers' Retirement System and International Network Consulting, Inc.	Technology Services
Kanini Infotech Consultants	10/12/2018	Yes	\$225,680.00	\$0.00	\$873,600.00	CMAS	Senior Natural Software Developer services.	Amendment 2 is effective June 1, 2022. The purpose of this amendment is to extend the term and increase fees as more fully described in Amendment 2 to CMAS Agreement 4400002431	Technology Services

Linea Solutions, Inc.	11/1/2020	Yes	\$283,498.85	\$0.00	\$2,206,698.85	CMAS	Enterprise Transition Planning Consultant Services	Amendment 2 is effective July 1, 2022. The purpose of this amendment is to increase fees and extend the term end date for continued Enterprise Transition Planning Consultant services as more fully described in Amendment 2 to CMAS Agreement.	Technology Services
Maximus Human Services, Inc.	1/30/2021	Yes	\$2,969,650.98	\$0.00	\$4,487,392.26	CMAS	Independent Verification & Validation (IV&V) Services	Amendment 1 is effective March 30, 2022. The purpose of this amendment is to increase fees and extend the term as more fully described in Amendment 1 to CMAS agreement 4400003340.	Technology Services
Maximus Human Services, Inc.	1/30/2021	Yes	\$249,834.00	\$0.00	\$4,737,226.26	CMAS	Independent Verification & Validation (IV&V) Services	Amendment 2 is effective May 13, 2022. The purpose of this amendment is to increase fees as more fully described in Amendment 2 to CMAS agreement 4400003340.	Technology Services
OnCore Consulting, LLC	7/1/2020	Yes	\$774,000.00	\$0.00	\$1,548,000.00	CMAS	Senior C#.NET Developer services.	Amendment 1 is effective June 30, 2022. The purpose of this amendment is to increase fees and extend the end term date as more fully described in Amendment No. 1 to CMAS Agreement 4400003092.	Technology Services
Providence Technology Group, Inc.	7/1/2022	No	\$0.00	\$387,840.00	\$387,840.00	CMAS	Senior Test Analyst services.	The purpose of this agreement is for the Contractor to provide Senior Test Analyst services as more fully described in Exhibit A, Statement of Work.	Technology Services
R Systems Inc.	7/5/2022	No	\$0.00	\$541,440.00	\$541,440.00	CMAS	Senior Natural Software Developer services.	This agreement is effective July 5, 2022. The purpose of this agreement is for the contractor to provide Senior Natural Software Developer services as more fully described in Exhibit A, Statement of Work.	Technology Services
Support Focus, Inc	4/27/2020	Yes	\$176,000.00	\$0.00	\$633,600.00	CMAS	Data Validation Analyst Services	Amendment 3 is effective June 15, 2022. The purpose of this amendment is to extend the term and increase the fees for continued Data Validation services as more fully described in Attachment 3 to CMAS Agreement.	Technology Services
CMAS Subtotal			\$5,337,463.83	\$3,515,624.00	\$20,480,981.37				

Table 3. Interagency Agreements (IAA)

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
State Controller's Office	7/1/2022	No	\$0.00	\$45,000.00	\$45,000.00	IAA	SCO Computation of Interest Earnings	The provisions of this agreement are effective July 1, 2022. The SCO shall provide services as more fully described in Exhibit A, Scope of Work.	Financial Services
Government Operations Agency	7/1/2022	No	\$0.00	\$678,000.00	\$678,000.00	IAA	Administrative Services for Accounting	CalSTRS to provide reimbursement to Government Operations Agency for administrative services provided. Administrative services include, but are not limited to the following areas: personnel; legal; budget; policy; legislation; and information technology	Financial Services
Garvey School District	2/1/2022	No	\$0.00	\$238,852.68	\$238,852.68	IAA	Board Member Services	Attend and Serve on CalSTRS board meetings or subcommittees.	Executive
IAA Subtotal			\$0.00	\$961,852.68	\$961,852.68				

Table 4. Non-Competitive Bid (NCB)

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Alpha Executive Coaching, LLC,	8/1/2021	Yes	\$10,800.00	\$0.00	\$34,800.00	NCB	Executive Coaching Services	The provisions of this amendment are effective August 1, 2022. The purpose of this amendment is to increase the contract amount, extend end date and replace Exhibit A and Exhibit B	Executive
NCB Subtotal			\$10,800.00	\$0.00	\$34,800.00				

Table 5. Subscriptions

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Accuity	07/01/2023	No	\$0.00	\$116,812.20	\$116,812.20	Subscription	Subscription	FY 23/24	Benefits & Services
Accuity	07/01/2024	No	\$0.00	\$121,484.60	\$121,484.60	Subscription	Subscription	FY 24/25 SC:1-34797	Benefits & Services
ArchiveSocial, Inc.	06/01/2020	No	\$0.00	\$2,388.00	\$2,388.00	Subscription	Subscription	FY21/22 SC:1-34533	Public Affairs
Autotelics, LLC dba Call in Studio	07/04/2022	No	\$0.00	\$500.00	\$500.00	Subscription	Subscription	FY 22/23 SC:1-34590	Executive
Bloomberg Finance L.P.	03/11/2022	No	\$0.00	\$415.00	\$415.00	Subscription	Subscription	FY 21/22 EXP SC 34471 SUB (RE) Bloomberg	Investments
Canva Pty, Ltd.	06/08/2022	No	\$0.00	\$119.40	\$119.40	Subscription	Subscription	FY21/22 SC1-34477CC	Technology Services
Capitol Audio Access	08/01/2022	No	\$0.00	\$4,150.00	\$4,150.00	Subscription	Subscription	Fy 22/23 SUB SC 34719	Executive
CEM Benchmarking Inc.	05/03/2022	No	\$0.00	\$60,000.00	\$60,000.00	Subscription	Subscription	FY 21/22 SUB SC 34550	Administrative Services
Equilar, Inc.	07/01/2022	No	\$0.00	\$46,350.00	\$46,350.00	Subscription	Subscription	FY 22/23 Equilar, Inc. (SISS) SUB	Investments
Fixed Income Clearing Corp	07/01/2022	No	\$0.00	\$13,667.00	\$13,667.00	Subscription	Subscription	FY 22/23 FICC (Ops) SUB	Investments
Frank Russell Company	07/01/2022	No	\$0.00	\$171,570.00	\$171,570.00	Subscription	Subscription	FY 22/23 Frank Russell (GE) SUB	Investments
Gartner, Inc.	04/01/2022	No	\$0.00	\$40,275.00	\$40,275.00	Subscription	Subscription	FY21/22 Gartner SUB (ECS)	Audit Services
Geotab USA, Inc.	10/1/2021	No	\$0.00	\$79.00	\$79.00	Subscription	Subscription	FY 21/22 SC 33006 SUB	Administrative Services
Glass Lewis & Co., LLC	06/01/2024	No	\$0.00	\$365,035.74	\$365,035.74	Subscription	Subscription	FY 23/24 Glass Lewis (SISS) SUB	Investments
Glass Lewis & Co., LLC	06/01/2023	No	\$0.00	\$350,995.91	\$350,995.91	Subscription	Subscription	FY 22/23 Glass Lewis (SISS) SUB	Investments
Global Financial Data Inc	05/10/2022	No	\$0.00	\$29,500.00	\$29,500.00	Subscription	Subscription	FY 21/22 Global Financial Data (ISR) SUB	Investments
Harvard Business Publishing	07/04/2022	No	\$0.00	\$500.00	\$500.00	Subscription	Subscription	FY22/23 SC:1-34569	Technology Services
Harvard Business Publishing	07/14/2022	No	\$0.00	\$180.00	\$180.00	Subscription	Subscription	FY 21/22 Harvard Business Pub (RE) SUB	Investments
ICE Benchmark Administration	05/01/2022	No	\$0.00	\$6,800.00	\$6,800.00	Subscription	Subscription	FY 21/22 ICE Benchmark (Ops) SUB	Investments
McClatchy Newspapers, Inc	05/01/2022	No	\$0.00	\$639.96	\$639.96	Subscription	Subscription	FY 21/22 SC 35068 EXP SUB Sac Bee	Benefits & Services
McClatchy Newspapers, Inc	07/01/2022	No	\$0.00	\$159.99	\$159.99	Subscription	Subscription	FY 21/22 SC 35100 SUB Sac Bee Shani B	Benefits & Services
Mergermarket US Limited	05/13/2022	No	\$0.00	\$20,000.00	\$20,000.00	Subscription	Subscription	FY 21/22 Mergermarket (IS) SUB	Investments
Morningstar, Inc.	01/01/2022	No	\$0.00	\$9,922.50	\$9,922.50	Subscription	Subscription	FY 21/22 SC 34939 SUB Morningstar	Benefits & Services
Pacer Service Center	05/10/2022	No	\$0.00	\$33.60	\$33.60	Subscription	Subscription	FY 21/22 SUB SC 34544 EXP	General Counsel
Refinitiv US LLC	07/01/2022	No	\$0.00	\$29,400.00	\$29,400.00	Subscription	Subscription	FY 22/23 Refinitiv US LLC (IA) SUB	Investments
Refinitiv US LLC	07/01/2022	No	\$0.00	\$66,484.00	\$66,484.00	Subscription	Subscription	FY 22/23 Refinitiv US LLC (ISR) SUB	Investments
S and P Global Market Intelligence	07/02/2022	No	\$0.00	\$58,863.00	\$58,863.00	Subscription	Subscription	FY 22/23 S&P Global (IA) SUB	Investments
Sacramento Business Journal	07/04/2022	No	\$0.00	\$400.00	\$400.00	Subscription	Subscription	FY 22/23 SC:1-34588CC	Executive
The Financial Times Limited	05/01/2022	No	\$0.00	\$22,946.00	\$22,946.00	Subscription	Subscription	FY 21/22 The Financial Times (SUB)	Investments
The New York Times	05/04/2022	No	\$0.00	\$270.40	\$270.40	Subscription	Subscription	FY 21/22 SUB SC 34433	Executive
The New York Times	05/04/2022	No	\$0.00	\$3,312.40	\$3,312.40	Subscription	Subscription	FY 21/22 SC 34434 SUB	Executive
The New York Times	05/04/2022	No	\$0.00	\$67.60	\$67.60	Subscription	Subscription	Fy 21/22 SUB SC 34426	Investments
The New York Times	05/04/2022	No	\$0.00	\$270.40	\$270.40	Subscription	Subscription	FY 21/22 SUB SC 34433	Executive
The New York Times	05/04/2022	No	\$0.00	\$3,312.40	\$3,312.40	Subscription	Subscription	FY 21/22 SC 34434 SUB	Executive
The New York Times	5/20/2022	No	\$0.00	\$700.00	\$700.00	Subscription	Subscription	FY 21/22 SC 34915 SUB NY Times - Board	Executive
West Publishing Corporation	5/4/2022	No	\$0.00	\$82.27	\$82.27	Subscription	Subscription	FY21/22 SC:1-34501	General Counsel
Subscriptions Subtotal			\$0.00	\$1,547,686.37	\$1,547,686.37				