

Table 1. Master Service Agreements

Contractor	Effective Date	Amendment	Amendment Amount for this Quarter	New Agreements for this Quarter	Total Activity for Quarter	Total Agreement Amount	Agreement Type	Service Provided	Details	Branch
AgreeYa Solutions	2/1/2024	Yes	\$472,320.00	\$0.00	\$472,320.00	\$944,640.00	MSA	Project Manager Services	Amendment 1 effective January 26, 2026. The purpose of this amendment is to increase fees and extend the term end date as more fully described in Amendment No. 1 to STD Agreement.	Technology Services
Elegant Enterprise-Wide Solutions, Inc.	3/1/2023	Yes	\$84,224.00	\$0.00	\$84,224.00	\$625,664.00	MSA	Business Intelligence and Data Warehouse (BI & DW) Test Engineer Services.	Amendment 1 is effective January 2, 2026. The purpose of this amendment is to update section B, C and D. Agreement Contacts, increase fees, and extend the term end dates as more fully explained in Amendment NO. 1 to Agreement.	Technology Services
Subtotal			\$556,544.00	\$0.00	\$556,544.00	\$1,570,304.00				

Table 2. Interagency Agreements

Contractor	Effective Date	Amendment	Amendment Amount for this Quarter	New Agreements for this Quarter	Total Activity for Quarter	Total Agreement Amount	Agreement Type	Service Provided	Details	Branch
CalPERS	7/1/2025	No	\$0.00	\$0.00	\$0.00	\$0.00	IAA	N/A	N/A	Benefits & Services
CalPERS	7/1/2025	No	\$0.00	\$0.00	\$0.00	\$0.00	IAA	N/A	N/A	Benefits & Services
Subtotal			\$0.00	\$0.00	\$0.00	\$0.00				

Table 3. Standard Agreements

Contractor	Effective Date	Amendment	Amendment Amount for this Quarter	New Agreements for this Quarter	Total Activity for Quarter	Total Agreement Amount	Agreement Type	Service Provided	Details	Branch
CBIZ Benefits & Insurance Services Inc., dba EFL Associates	3/14/2025	Yes	\$899,999.00	\$0.00	\$899,999.00	\$999,999.00	Standard	Executive & Investment Management Search Services	The provisions of this amendment are effective January 14, 2026. The purpose of this amendment is to increase funds by \$899,999.00 for a total of \$999,999.00. Contractor shall be a member of a pool search firms to provide CaSTRS with high quality executive and investment management search services to the specific skill requirements of each vacant position.	Administrative Services
Cox, Castle & Nicholson, LLP	1/1/2024	Yes	\$16,095,000.00	\$0.00	\$16,095,000.00	\$38,295,000.00	Standard	Legal services and legal counsel for representation and advice as it relates to investment matters and pertains to pension administration litigation.	The provision of this amendment are effective January 1, 2026. The purpose of this amendment is to add \$16,095,000.00 for a new maximum agreement amount of \$38,295,000.00.	General Counsel
Deloitte Consulting	3/1/2024	Yes	\$7,215,900.19	\$0.00	\$7,215,900.19	\$24,712,435.90	Standard	SAP Managed services	Amendment 2 is effective February 28, 2026. The purpose of Amendment 2 is to extend term date through February 28, 2027 and add \$7,215,900.19 for a new maximum agreement amount of \$24,712,435.90 for Work Authorizations, Ariba, Onboarding and Fieldtrips.	Technology Services
DHR International dba DHR Global	3/14/2025	Yes	\$899,999.00	\$0.00	\$899,999.00	\$999,999.00	Standard	Executive & Investment Management Search Firm	The provisions of this amendment are effective January 14, 2026. The purpose of this amendment is to increase funds by \$899,999.00 for a total of \$999,999.00. The contractor shall provide high quality executive search services relative to the specific skill requirements of each vacant position.	Administrative Services
Dore Partnership LLP	3/14/2025	Yes	\$499,999.00	\$0.00	\$499,999.00	\$999,999.00	Standard	Executive & Investment Management Search Services	The provisions of this amendment are effective January 14, 2026. The purpose of the amendment is to add funding of \$499,999.00 for a new total agreement amount of \$999,999.00, and revise Section D, FEES. Contractor shall be a member of a pool of search firms to provide CaSTRS with high quality executive and investment management search services relative to the specific skill requirements of each vacant position.	Administrative Services
Grant & Eisenhofer	1/1/2026	No	\$0.00	\$210,000.00	\$210,000.00	\$210,000.00	Standard	Legal Services.	Contractor shall provide legal consultation, advice, representation on various issues pertaining to CaSTRS' corporate governance activities and securities litigation, as directed by the General Counsel.	General Counsel
IntelliSurvey, Inc.	6/30/2022	Yes	\$312,750.00	\$0.00	\$312,750.00	\$953,285.00	Standard	Employee survey services.	The provisions of amendment are effective January 1, 2026. The purpose of this amendment is to restate Section B, Agreement Contacts, Section C, Term and Section D, Fees. Additionally, replace in its entirety Exhibits C.E.F.G.H and I. Note: The maximum amount of the executed STD 213 Agreement is \$953,285.00. However, BA requested to discontinue \$15,000.00 from FY 23/24 (PO 2-21735) resulting in a Projected Expenditures Agreement Total of \$938,285.00.	Executive
Jayson Carpenter Photography	4/1/2023	Yes	\$61,075.00	\$0.00	\$61,075.00	\$167,875.00	Standard	Photography Services	The provisions of the amendment are effective March 2, 2026. The purpose of this amendment is to increase the maximum amount of this agreement by \$61,075.00 for a new contract amount of \$167,875.00, and replace Exhibit B, Fee Schedule. Contractor will provide Virtuoso and Executive photography Services.	Public Affairs
Meyer Brown LLP	8/1/2023	Yes	\$950,000.00	\$0.00	\$950,000.00	\$1,950,000.00	Standard	To provide legal counsel, advice, representation, and review legal documents necessary to consummate transaction as requested by CaSTRS concerning investments.	The provisions of this amendment are effective October 1, 2025. The purpose of this amendment is to extend the term date through June 30, 2028, and add \$1,000,000.00 for a new total agreement amount of \$1,950,000.00.	General Counsel
McLagan Partners, Inc.	11/1/2025	No	\$0.00	\$100,000.00	\$100,000.00	\$100,000.00	Standard	Board Compensation Consultation Services	Board Compensation Consultant services as more fully described in Exhibit A, Scope of Work.	Administrative Services
Montague DeRose and Associates, LLC	2/1/2026	No	\$0.00	\$95,000.00	\$95,000.00	\$95,000.00	Standard	Advisory services for the establishment and management of a commercial paper (CP) program	This contract is being executed without a competitive bidding process under the Investment Procurement Process (IPP) where the total contract value with an investment adviser is less than \$100,000. The term of this contract will be 2/1/26 - 1/31/28	Investments
Morgan, Lewis & Bockius, LLP	1/1/2026	No	\$0.00	\$1,500,000.00	\$1,500,000.00	\$1,500,000.00	Standard	Legal Services.	The Contractor is a member of a pool retained to represent and advise the General Counsel and CaSTRS investment staff on specific tasks or assignments relating to CaSTRS investment transactions, including but not limited to, U.S. and non-U.S. investment.	General Counsel
Morrison & Foerster LLP	1/1/2026	No	\$0.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	Standard	Legal Services	Contractor will provide Legal Representation and advise as it relates to the Investment Business Area.	General Counsel
Mosaic Governance Advisors, LLC	5/1/2019	Yes	\$150,000.00	\$0.00	\$150,000.00	\$1,903,175.00	Standard	Board Governance Consulting Services.	The provision of this amendment are effective April 1, 2026. The purpose of this amendment to add \$150,000.00 for a new maximum agreement amount of \$1,903,175.00, and revise Section D, FEES.	Executive
Shaw Law Group, PC	10/1/2024	Yes	\$150,000.00	\$0.00	\$150,000.00	\$250,000.00	Standard	Pre-Litigation Legal consultation and advice concerning employment issues for California State Teacher Retirement System (CaSTRS) and/or the Teachers' Retirement Fund.	The provision of this amendment are effective December 1, 2025. The purpose of this amendment is to add \$150,000.00 for a new maximum agreement amount of \$250,000.00.	General Counsel
Sheppard Mullin Richter & Hampton LLP	1/1/2026	No	\$0.00	\$5,250,000.00	\$5,250,000.00	\$5,250,000.00	Standard	Legal Services	Contractor shall be a member of a pool of counsel to represent and advise the General Counsel and investment staff on investment transactions, including domestic and international investment, as well as investment transactions, fiduciary duties related to investments, and matters before state and federal courts, foreign tribunals, and the Securities and Exchange Commission.	General Counsel
Stoptoe LLP	3/1/2017	Yes	\$0.00	\$0.00	\$0.00	\$0,100,000.00	Standard	Legal Services	The provisions of this amendment are effective October 1, 2025. The purpose of this amendment is to replace all references to the Contractor's name, changed from "Stoptoe & Johnson LLP" to "Stoptoe LLP", restate Section C, TERM to extend term through December 31, 2027, and replace in its entirety Exhibit B, Confidentiality, Non-Disclosure and Acceptable Use Agreement, Exhibit C, Stoptoe LLP's Key Personnel, Exhibit D, Teachers' Retirement Board Governance Manual - Third Party Economic Interest Disclosure Policy, and Exhibit E, Form 600-H, Third Party Economic Interest Disclosure. The contractor will provide legal advice regarding investments, intellectual property and tax counsel.	General Counsel
Weaver and Tidwell, LLP	1/1/2024	Yes	\$199,500.00	\$0.00	\$199,500.00	\$1,152,000.00	Standard	Amendment 2 is to perform internal audit, information security variance process, and master custodian process.	The provision of this amendment are effective January 1, 2026. The purpose of this amendment is to add \$199,500.00 for a new maximum agreement of \$1,152,000.00, restate Section D, Fees, and incorporate Exhibit A, Scope of Work, SIR 52; and SIR 60.	Executive
Subtotal			\$27,434,222.19	\$12,155,000.00	\$39,589,222.19	\$85,348,867.90				

Table 4. CMAS Agreements

Contractor	Effective Date	Amendment	Amendment Amount for this Quarter	New Agreements for this Quarter	Total Activity for Quarter	Total Agreement Amount	Agreement Type	Service Provided	Details	Branch
Acuity Technical Solutions	2/1/2024	Yes	\$37,145.00	\$0.00	\$37,145.00	\$363,545.00	CMAS	Reports Developer services.	Amendment 1 is effective January 31, 2026. The purpose of this amendment is to extend the term end date and increase for continued Reports Developers services as more fully described in amendment No. 1 to Purchase Amendment 4400004473	Technology Services
Acuity Technical Solutions, LLC	1/17/2025	Yes	\$403,200.00	\$0.00	\$403,200.00	\$604,800.00	CMAS	Senior Business Analyst	Amendment 1 is effective January 17, 2026. Amendment 1 is to increase fees, and extend agreement term.	Technology Services
Agle Global Solutions, Inc	2/1/2024	Yes	\$403,200.00	\$0.00	\$403,200.00	\$806,400.00	CMAS	Reports Developer services.	Amendment 1, effective January 30, 2026, extends the term and increases fees for continued reports developer services as more fully described in Purchasing Authority Purchase Order Agreement Amendment #1	Technology Services
Agle Global Solutions, Inc.	4/8/2024	Yes	\$205,440.00	\$0.00	\$205,440.00	\$616,320.00	CMAS	Power Platform and SharePoint Architect services.	The purpose of A-1 is to increase fees and extend the term end date as more fully described in A-1 to CMAS agreement. Effective 04/08/2026.	Technology Services
DLytics Inc	2/1/2024	Yes	\$144,320.00	\$0.00	\$144,320.00	\$459,200.00	CMAS	Reports Developer services.	Amendment 1, effective January 30, 2026, extends the term and increases fees for continued reports developer services as more fully described in Purchasing Authority Purchase Order Agreement Amendment #1	Technology Services
GoldLink Pacific	2/13/2026	Yes	\$360,960.00	\$0.00	\$360,960.00	\$1,443,840.00	CMAS	Senior Natural Software Developers	Amendment 1 is effective February 13, 2026. The purpose of this amendment is to extend the term end date and increase the total amount of the agreement.	Technology Services
GoldLink Pacific	2/10/2025	Yes	\$172,800.00	\$0.00	\$172,800.00	\$345,600.00	CMAS	Data Conversion Analyst Services	Amendment 1 is effective February 8, 2026. The purpose of this amendment is to extend the term end date and increase fees for continued Data Conversion Analyst services as more fully described in Amendment No. 1 to CMAS Agreement.	Technology Services
Legato Solutions	1/5/2026	No	\$0.00	\$480,000.00	\$480,000.00	\$480,000.00	CMAS	Project Manager services.	Contractor will provide Project Manager services as more fully described in Exhibit A, Statement of Work.	Technology Services
MAXIMUS US SERVICES, INC.	1/16/2024	Yes	\$328,200.00	\$0.00	\$328,200.00	\$3,382,392.48	CMAS	Independent Verification and Validation (IV&V) services	Amendment 1, effective January 14, 2026, extends the term and increases fees for continued independent Verification and Validation Services as more fully described in Purchasing Authority Purchase Order Agreement Amendment #1	Technology Services
Subtotal			\$2,095,265.00	\$480,000.00	\$2,535,265.00	\$8,692,097.48				

Table 5. Subscriptions

Contractor	Effective Date	Amendment	Amendment Amount for this Quarter	New Agreements for this Quarter	Total Activity for Quarter	Total Agreement Amount	Agreement Type	Service Provided - Details	Branch
AlternativeSoft AG	09/30/2025	N	\$0.00	\$288,288.00	\$288,288.00	\$288,288.00	Subscription	FY 25/26 AlternativeSoft (RMS) SUB	Investments
American Registry for Internet Numbers	02/27/2026	N	\$0.00	\$1,100.00	\$1,100.00	\$1,100.00	Subscription	FY 25/26 SC 1-45295 SUB. CC	Technology Services
CCH Incorporated dba Wolters Kluwer Legal & Regulatory US	01/14/2026	N	\$0.00	\$2,175.00	\$2,175.00	\$2,175.00	Subscription	FY 25/26 SC 1-45302 SUB.	General Counsel
Cloud Guru	3/15/2026	N	\$0.00	\$1,695.00	\$1,695.00	\$1,695.00	Subscription	A Cloud Guru Renewal (Product name: Everything	Technology Services
Dow Jones & Company, Inc	3/1/2026	N	\$0.00	\$852.02	\$852.02	\$852.02	Subscription	Wall Street Journal - Media Relations - annual renewa	Public Affairs
FactSet Research System Inc	02/15/2026	N	\$0.00	\$75,000.00	\$75,000.00	\$75,000.00	Subscription	25/26 FactSet CUSIP	Investments
Gimmel LLC	2/23/2026	N	\$0.00	\$240,000.00	\$240,000.00	\$240,000.00	Subscription	Gimmel Software and Implementation Services	Technology Services
Granicus LLC	1/9/2026	N	\$0.00	\$15,524.26	\$15,524.26	\$15,524.26	Subscription	Parent Line Item - Granicus \$15,524.26 2/2	General Counsel
Meta Platforms, Inc	4/1/2026	N	\$0.00	\$5,600.00	\$5,600.00	\$5,600.00	Subscription	Meta Platforms, Inc. fka Facebook annual advertising t	Public Affairs
PRACTISING LAW INSTITUTE	01/15/2026	N	\$0.00	\$359.92	\$359.92	\$359.92	Subscription	FY 25/26 SC 1-45303	General Counsel
SHI International Corp.	02/01/2026	N	\$0.00	\$3,243.00	\$3,243.00	\$3,243.00	Subscription	SC: 1-45330	Technology Services
Thomson Reuters	1/1/2026	N	\$0.00	\$3,689.37	\$3,689.37	\$3,689.37	Subscription	Parent Line - Thomson Reuters \$3,689.37	General Counsel
West Publishing Corporation dba West, a Thomson Reuters business	01/15/2026	N	\$0.00	\$688.29	\$688.29	\$688.29	Subscription	FY 25/26 SC 1-45299 SUB.	General Counsel
Zoho Corp	3/27/2026	N	\$0.00	\$345.00	\$345.00	\$345.00	Subscription	Subscription renewal for Zoho Survey Professional Pls	Administrative Services
Subtotals			\$0.00	\$638,559.86	\$638,559.86	\$638,559.86			