

Table 1. Standard Agreements

| Contractor | Effective Date | Amendment | Amendment Amount | New Agreement | Total Amount | Agreement Type | Service Provided | Details | Branch |
|---|----------------|-----------|-----------------------|---------------------|------------------------|----------------|--|--|---------------------|
| Aspire HR inc. | 10/23/2020 | Yes | \$25,000.00 | \$0.00 | \$968,390.00 | Standard | SAP SuccessFactors Implementation Services | The provisions of this amendment are effective October 23, 2020. Agreement is hereby amended as specified on the attached Amendment No. 1 to Standard Agreement. | Technology Services |
| Crowe LLP | 7/1/2020 | Yes | \$2,352,525.00 | \$0.00 | \$28,694,525.00 | Standard | Annual Financial Statement External Audit Services | The provisions of this amendment are effective July 1, 2020. Agreement is hereby amended and specified on the attached Amendment No. 4 to Standard Agreement. | Executive |
| Cuyler & Tufts LLP | 3/1/2020 | No | \$0.00 | \$250,000.00 | \$250,000.00 | Standard | Legal Services | Contractor will provide legal consultation, advice and representation for CalSTRS system acquisition, implementation and integration project, and information technology legal consultation. | General Counsel |
| Cuyler & Tufts LLP | 11/1/2020 | Yes | \$136,390.09 | \$0.00 | \$386,390.09 | Standard | Legal Services | The provisions of this Amendment are effective November 1, 2020. The purpose of this amendment is to increase the maximum of this agreement by \$136,390.09 for a new maximum amount of \$386,390.09 and update section D. Fees. | General Counsel |
| DLA Piper LLP (US) | 7/1/2020 | Yes | \$2,050,000.00 | \$0.00 | \$5,628,325.00 | Standard | Legal Services | The provisions of this amendment are effective July 1, 2020. The purpose of this amendment is to extend the contract term through December 31, 2024; increase the maximum of this agreement by \$2,050,000.00 for a new maximum amount if \$5,628,325.00 update billing rates; and update sections C Terms and D Fees. | General Counsel |
| Proskauer Rose, LLP | 7/1/2020 | Yes | \$450,000.00 | \$0.00 | \$10,340,000.00 | Standard | Legal Services | The purpose of this Amendment is to add \$450,000.00 for a new Agreement amount of \$10,340,000.00; extend term through June 30, 2023. The provisions of this agreement are effective July 1, 2020. | General Counsel |
| State Street Bank and Trust Co State Street Global Advisors | 11/1/2020 | Yes | \$0.00 | \$0.00 | \$0.00 | Standard | Securities Lending/Cash Collateral Management Services | The provisions of this amendment are effective November 1, 2020. Agreement is hereby amended as specified on the attached Amendment No. 2 to standard agreement. | Investments |
| Steptoe & Johnson LLP | 11/1/2020 | Yes | \$50,000.00 | \$0.00 | \$540,000.00 | Standard | Legal Services | The provisions of this amendment are effective November 1, 2020. The purpose of this amendment is to increase the maximum of this agreement by \$50,000.00 for a new maximum amount of \$540,000.00. | General Counsel |
| Teah M. Bennett | 7/1/2020 | No | \$0.00 | \$97,500.00 | \$97,500.00 | Standard | Executive Consulting Services | To provide survey results to directors and executives. | Executive |
| Standard Subtotal | | | \$5,063,915.09 | \$347,500.00 | \$46,905,130.09 | | | | |

Table 2. CMAS Agreements

| Contractor | Effective Date | Amendment | Amendment Amount | New Agreement | Total Amount | Agreement Type | Service Provided | Details | Branch |
|---|----------------|-----------|---------------------|---------------------|-----------------------|----------------|--|--|---------------------|
| International Network Consulting Inc. | 10/12/2020 | No | \$0.00 | \$278,800.00 | \$278,800.00 | CMAS | Senior Natural Software Developer Services | This agreement is effective October 12, 2020. The purpose of this agreement is for the contractor to perform Senior Natural Software Developer services as more fully described in Exhibit A, Statement of Work. | Technology Services |
| Oak Technical Services, LLC | 1/1/2021 | Yes | \$220,800.00 | \$0.00 | \$883,200.00 | CMAS | Quality Management Specialist Services | The provisions of this amendment are effective January 1, 2021. The purpose of this amendment is to extend the term and increase the total Agreement amount as more fully described in Agreement Amendment 1. | Technology Services |
| TEKsystems, Inc. | 11/1/2020 | Yes | \$460,800.00 | \$0.00 | \$921,600.00 | CMAS | Project Management Services | The provisions of this amendment are effective November 1, 2020. The purpose of this amendment is to extend the Agreement term and increase the agreement amount as more fully described below. | Technology Services |
| Visionary Integration Professionals LLC | 12/11/2020 | Yes | \$0.00 | \$0.00 | \$273,000.00 | CMAS | Project Scheduler Services | The provisions of this amendment are effective December 11, 2020. The purpose of this amendment is to extend the term and increase the total Agreement amount as more fully described in Agreement Amendment 1. | Technology Services |
| Visionary Integration Professionals LLC | 12/11/2020 | Yes | \$240,000.00 | \$0.00 | \$960,000.00 | CMAS | Project Management Services | The provisions of this amendment are effective December 11, 2020. The purpose of this amendment is to extend the agreement term date and increase the total agreement amount as more fully described in agreement amendment 2. | Technology Services |
| CMAS Subtotal | | | \$921,600.00 | \$278,800.00 | \$3,316,600.00 | | | | |

Table 3. Interagency Agreements (IAA)

| Contractor | Effective Date | Amendment | Amendment Amount | New Agreement | Total Amount | Agreement Type | Service Provided | Details | Branch |
|--|----------------|-----------|--------------------|---------------------|---------------------|----------------|--------------------------------------|---|---------------------|
| Department of General Services | 7/1/2020 | No | \$0.00 | \$100,000.00 | \$100,000.00 | IAA | Legal Services | Contractor will provide fiduciary services. | General Counsel |
| Santa Barbara County Office of Education | 7/1/2020 | No | \$0.00 | \$96,055.44 | \$96,055.44 | IAA | Benefit Counseling Services | Release of payments for Financial Services. | Benefits & Services |
| State Controller's Office (SCO) | 8/1/2020 | Yes | \$45,000.00 | \$0.00 | \$45,000.00 | IAA | SCO Computation of Interest Earnings | The provisions of this amendment are effective August 1, 2020. The purpose of this amendment is to update exhibit A, Scope of Services, to reflect the current State Controller's Office indirect rate. The SCO shall provide services as more fully described in Exhibit A, Scope of Services. | Financial Services |
| IAA Subtotal | | | \$45,000.00 | \$196,055.44 | \$241,055.44 | | | | |

Table 4. Subscriptions

| Contractor | Effective Date | Amendment | Amendment Amount | New Agreement | Total Amount | Agreement Type | Service Provided | Details | Branch |
|------------------------------------|----------------|-----------|------------------|---------------|--------------|----------------|------------------|--|---------------------|
| 404 Media LLC | 2/20/2021 | NO | \$0.00 | \$0.00 | \$249.99 | Subscription | Subscription | FY20/21 SC 30746 Motion Array subscript | Communications |
| ABEL NOSER SOLUTIONS LLC | 10/1/2020 | NO | \$0.00 | \$0.00 | \$60,000.00 | Subscription | Subscription | FY 20/21 SUB (GE) Abel Noser | Investments |
| AcadiaSoft, Inc. | 11/1/2020 | NO | \$0.00 | \$0.00 | \$10,000.00 | Subscription | Subscription | FY 20/21 SUB AcadiaSoft | Investments |
| AllianceBernstein | 8/1/2020 | NO | \$0.00 | \$0.00 | \$0.00 | Subscription | Subscription | FY 20/21 SUB Alphasynthics beta test | Investments |
| Associated Production Music LLC | 3/1/2021 | NO | \$0.00 | \$0.00 | \$1,050.00 | Subscription | Subscription | FY20/21 SC 30738 APM Subscription YR 2 | Communications |
| Bloomberg Finance L.P. | 12/1/2020 | NO | \$0.00 | \$0.00 | \$840.00 | Subscription | Subscription | FY 20/21 SC 30406 SUB(FI) Bloomberg SEF | Investments |
| Bloomberg Finance L.P. | 7/1/2022 | NO | \$0.00 | \$0.00 | \$0.00 | Subscription | Subscription | FY 22/23 SUB Bloomberg Access Fee | Investments |
| Bloomberg Finance L.P. | 1/13/2021 | NO | \$0.00 | \$0.00 | \$479.88 | Subscription | Subscription | FY20/21 SC 30599 Digital sub renewal | Communications |
| Bloomberg Finance L.P. | 7/1/2022 | NO | \$0.00 | \$0.00 | \$35,460.00 | Subscription | Subscription | FY 22/23 SC 30756 SUB Bloomber Finance | Investments |
| Bloomberg Finance L.P. | 7/1/2021 | NO | \$0.00 | \$0.00 | \$141,840.00 | Subscription | Subscription | FY 21/22 SC 30756 SUB Bloomberg Finance | Investments |
| Bloomberg Finance L.P. | 11/17/2020 | NO | \$0.00 | \$0.00 | \$17,730.00 | Subscription | Subscription | FY 20/21 SC 30761 SUB Bloomberg | Investments |
| Bloomberg Finance L.P. | 11/17/2020 | NO | \$0.00 | \$0.00 | \$106,380.00 | Subscription | Subscription | FY 20/21 SC 30756 EXP SUB Bloomberg | Investments |
| Bloomberg Finance L.P. | 7/1/2021 | NO | \$0.00 | \$0.00 | \$141,840.00 | Subscription | Subscription | FY 21/22 SUB Bloomberg Access Fee | Investments |
| Bloomberg Finance LP | 8/24/2020 | NO | \$0.00 | \$0.00 | \$290.00 | Subscription | Subscription | FY20/21 SC 30371 Bloomberg for JU | Investments |
| Bloomberg Finance LP | 12/1/2020 | YES | \$17,730.00 | \$0.00 | \$607,704.21 | Subscription | Subscription | FY 20/21 SC 30382 SUB Bloomberg | Investments |
| Canva Pty, Ltd. | 11/18/2020 | NO | \$0.00 | \$0.00 | \$238.80 | Subscription | Subscription | FY20/21 SC 30603 Canva Sub | Technology Services |
| CCH Incorporated | 10/14/2020 | NO | \$0.00 | \$0.00 | \$674.78 | Subscription | Subscription | FY 20/21 SC 30375 SUB Wolters | General Counsel |
| Cornerstone Macro, LLC | 1/1/2021 | NO | \$0.00 | \$0.00 | \$70,000.00 | Subscription | Subscription | FY 20/21 SC 30627 SUB Conerstone (GE) | Investments |
| DealCloud, Inc. | 7/1/2021 | Yes | \$250,000.00 | \$0.00 | \$250,000.00 | Subscription | Subscription | FY 21/22, DealCloud, Inc., SUB | Investments |
| DealCloud, Inc. | 7/1/2020 | Yes | \$0.00 | \$0.00 | \$561,850.00 | Subscription | Subscription | FY 20/21 DealCloud, Inc., SUB | Investments |
| DealCloud, Inc. | 7/1/2022 | Yes | \$250,000.00 | \$0.00 | \$250,000.00 | Subscription | Subscription | 22/23, DealCloud, Inc., SUB | Investments |
| Diligent Corporation | 10/5/2020 | NO | \$0.00 | \$0.00 | \$55,000.00 | Subscription | Subscription | FY20/21 SC:1-30240 (Tech Services Subs) | Technology Services |
| Dow Jones & Company Inc. | 9/25/2020 | NO | \$0.00 | \$0.00 | \$1,540.00 | Subscription | Subscription | FY 20/21 SUB EXP | Investments |
| Dow Jones & Company Inc. | 11/11/2020 | NO | \$0.00 | \$0.00 | \$580.00 | Subscription | Subscription | FY 20/21 SC 30396 SUB WS Journal-Annual WSJ Classic Print subs | Financial Services |
| Dow Jones & Company, Inc. | 1/10/2021 | NO | \$0.00 | \$0.00 | \$580.37 | Subscription | Subscription | FY20/21 SC 30610 WSJ Subscription | Communications |
| EdutainmentLIVE, LLC dba ITProTV | 1/31/2021 | NO | \$0.00 | \$0.00 | \$529.00 | Subscription | Subscription | FY20/21 SC 30953 Corporate Subscription | General Counsel |
| Eurasia Group Ltd | 1/1/2021 | NO | \$0.00 | \$0.00 | \$106,800.00 | Subscription | Subscription | FY 20/21 SC 30825 SUB Eurasia | Investments |
| Forbes | 1/15/2021 | NO | \$0.00 | \$0.00 | \$74.99 | Subscription | Subscription | FY20/21 SC 30957 Forbes Digital Sub. | Communications |
| Forrester Research, Inc. | 12/1/2020 | NO | \$0.00 | \$0.00 | \$110,409.00 | Subscription | Subscription | FY 20/21 SC 30383 SUB Forrest | Technology Services |
| Gartner, Inc. | 7/1/2020 | NO | \$0.00 | \$0.00 | \$42,983.33 | Subscription | Subscription | 19/20 Gartner ECS Subscription | Executive |
| Gartner, Inc. | 9/1/2020 | NO | \$0.00 | \$0.00 | \$102,312.00 | Subscription | Subscription | 20/21 SUBS Gartner, Inc | Financial Services |
| Gartner, Inc. | 10/1/2020 | NO | \$0.00 | \$0.00 | \$60,700.00 | Subscription | Subscription | FY20/21 Gartner SUB (Tech Services) | Technology Services |
| Gartner, Inc. | 10/1/2020 | NO | \$0.00 | \$0.00 | \$217,022.00 | Subscription | Subscription | FY20/21 Gartner SUB (Tech Services) | Technology Services |
| GK Holdings Inc. | 12/18/2020 | NO | \$0.00 | \$0.00 | \$5,998.00 | Subscription | Subscription | FY20/21 SC:1-30687 (GK Polaris Discovery) | Technology Services |
| GKD Index Partners LLC dba Alerian | 6/30/2020 | NO | \$0.00 | \$0.00 | \$8,000.00 | Subscription | Subscription | 20/21 GKD Index Partners dba Alerian,SUB | Investments |
| Granicus LLC | 1/9/2021 | NO | \$0.00 | \$0.00 | \$10,569.16 | Subscription | Subscription | FY20/21 SC 30493 Form 700 Subscription | General Counsel |
| Granicus LLC | 1/9/2021 | NO | \$0.00 | \$0.00 | \$10,569.15 | Subscription | Subscription | FY20/21 SC 30493 Form 700 Subscription | Investments |
| Green Street Topco, LLC | 12/1/2020 | NO | \$0.00 | \$0.00 | \$90,388.75 | Subscription | Subscription | FY 20/21 SC 30550 SUB Green Street | Investments |
| Harvard Business Publishing | 9/16/2020 | NO | \$0.00 | \$0.00 | \$99.00 | Subscription | Subscription | FY 20/21 SUB Board | Executive |

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|--|------------|-----|---------------------|---------------|-----------------------|--------------|--------------|---|-------------------------|
| Harvard Business Publishing | 11/1/2020 | NO | \$0.00 | \$0.00 | \$99.00 | Subscription | Subscription | FY 20/21 SC 30357 SUB HBR | Technology Services |
| Harvard Business Publishing | 1/1/2021 | NO | \$0.00 | \$0.00 | \$99.00 | Subscription | Subscription | FY 20/21 SUB (RMS) HBR 2021 Renewal | Investments |
| Hawking LLC | 7/9/2020 | NO | \$0.00 | \$0.00 | \$6,240.00 | Subscription | Subscription | FY20/21 SC:1-30162 (Expedite Request) | Investments |
| ImpactAlpha | 1/1/2021 | NO | \$0.00 | \$0.00 | \$1,320.00 | Subscription | Subscription | FY 20/21 SC 30423 SUB (SISSO ImpactAlpha) | Investments |
| KDP Investment Advisors, Inc. | 10/1/2020 | NO | \$0.00 | \$0.00 | \$37,000.00 | Subscription | Subscription | FY KDP 10-1-20/9-30-21 | Investments |
| London Stock Exchange, PLC | 1/1/2021 | NO | \$0.00 | \$0.00 | \$50,000.00 | Subscription | Subscription | FY 20/21 SC 30539 SUB Sedol Renewal | Investments |
| McClatchy Newspapers, Inc | 9/16/2020 | NO | \$0.00 | \$0.00 | \$159.99 | Subscription | Subscription | FY20/21 SC 30233 Sac Bee | Executive |
| McClatchy Newspapers, Inc | 10/30/2020 | NO | \$0.00 | \$0.00 | \$159.99 | Subscription | Subscription | FY20/21 SC 30510 Sac Bee digital | Administrative Services |
| McClatchy Newspapers, Inc | 10/2/2020 | YES | \$12.07 | \$0.00 | \$223.95 | Subscription | Subscription | FY20/21 SC 29638 Sac Bee Subscription KY | Executive |
| McClatchy Newspapers, Inc | 12/11/2020 | NO | \$0.00 | \$0.00 | \$159.99 | Subscription | Subscription | FY20/21 SC 30739 Sac Bee | Executive |
| Moody's Analytics | 1/1/2021 | NO | \$0.00 | \$0.00 | \$293,464.00 | Subscription | Subscription | FY 20/21 SC 30811 SUB Moody's | Investments |
| MSCI ESG Research LLC | 1/19/2021 | NO | \$0.00 | \$0.00 | \$14,000.00 | Subscription | Subscription | FY20/21 SC 30575 SUB MSCI GICS (GE) | Investments |
| MSCI ESG Research LLC | 1/1/2021 | NO | \$0.00 | \$0.00 | \$1,951,609.89 | Subscription | Subscription | FY 20/21 MSCI ESG Research SUB | Investments |
| PEI Media Ltd | 2/20/2021 | NO | \$0.00 | \$0.00 | \$2,360.00 | Subscription | Subscription | FY20/21 SC 30805 Private Equity Sub. | Communications |
| PRACTISING LAW INSTITUTE | 11/10/2020 | NO | \$0.00 | \$0.00 | \$615.79 | Subscription | Subscription | FY20/21 SC 30952 PLI Invoices | General Counsel |
| Refinitiv Global Markets Inc | 7/1/2021 | NO | \$0.00 | \$0.00 | \$13,176.00 | Subscription | Subscription | FY 20/21 Refinitiv SUB | Investments |
| Regents of the Univ of California- Continuing Education of the Bar | 6/2/2020 | NO | \$0.00 | \$0.00 | \$226.69 | Subscription | Subscription | FY20/21 SC 30525 -CA ADMINISTRATIVE MANDAMUS | General Counsel |
| Restream, Inc. | 9/1/2020 | YES | \$490.00 | \$0.00 | \$490.00 | Subscription | Subscription | Restream subscription, 1 license-FY20/21 SUB Restream | Administrative Services |
| Rhodium Group, LLC | 12/15/2020 | NO | \$0.00 | \$0.00 | \$59,000.00 | Subscription | Subscription | FY 20/21 SC 30592 SUB (SISS) Rhodium | Investments |
| S&P Global Market Intelligence | 1/1/2021 | NO | \$0.00 | \$0.00 | \$343,496.00 | Subscription | Subscription | FY 20/21 SC 28886 SUB S&P Global | Investments |
| S&P Global Market Intelligence | 1/1/2021 | NO | \$0.00 | \$0.00 | \$24,200.00 | Subscription | Subscription | FY 20/21 SC 29310 SUB S&P Global | Investments |
| S&P Global Market Intelligence | 1/1/2021 | NO | \$0.00 | \$0.00 | \$36,575.00 | Subscription | Subscription | FY 20/21 SC 30699 SUB S&P Global | Investments |
| Sacramento Business Journal | 2/12/2021 | NO | \$0.00 | \$0.00 | \$110.00 | Subscription | Subscription | FY 20/21 SC 30734 SBJ Subscription | Communications |
| Sprout Social | 10/1/2020 | NO | \$0.00 | \$0.00 | \$15,279.60 | Subscription | Subscription | SproutSocial 1 Year Subscription | Communications |
| State Controller's Office | 7/1/2020 | NO | \$0.00 | \$0.00 | \$576.00 | Subscription | Subscription | FY20/21 SC 30740 SCO Invoice | Administrative Services |
| State Street Global Advisors Trust | 8/1/2020 | NO | \$0.00 | \$0.00 | \$162,000.00 | Subscription | Subscription | FY 20/21 SUB (GE) SSGA AUM Fees | Investments |
| Strategas Securities, LLC | 9/24/2020 | NO | \$0.00 | \$0.00 | \$37,500.00 | Subscription | Subscription | FY 20/21 SUB Strategas Securities Ren | Investments |
| SurveyMonkey Inc. | 10/10/2020 | NO | \$0.00 | \$0.00 | \$384.00 | Subscription | Subscription | FY20/21 SC 30077 BBT Subscription | Benefits & Services |
| SurveyMonkey Inc. | 10/29/2020 | NO | \$0.00 | \$0.00 | \$900.00 | Subscription | Subscription | FY 20/21 SC 30170 SUB SurveyMonkey | Investments |
| SurveyMonkey Inc. | 10/15/2020 | NO | \$0.00 | \$0.00 | \$384.00 | Subscription | Subscription | FY20/21 SC 30399 Advantage Plan | Benefits & Services |
| SurveyMonkey Inc. | 11/4/2020 | NO | \$0.00 | \$0.00 | \$900.00 | Subscription | Subscription | FY20/21 SC 30638 Subscription renewal | Benefits & Services |
| Sustainalytics US Inc. | 1/1/2021 | NO | \$0.00 | \$0.00 | \$11,001.44 | Subscription | Subscription | FY 20/21 SC 30424 SUB (SISS) Renewal | Investments |
| The Financial Times Limited | 11/27/2020 | Yes | \$33.80 | \$0.00 | \$704.60 | Subscription | Subscription | FY20/21 SC 30368 FT Subscription | Communications |
| The Financial Times Limited | 11/10/2020 | YES | \$368.27 | \$0.00 | \$768.27 | Subscription | Subscription | FY20/21 SC 29134 Financial Times | Executive |
| The New York Times | 12/3/2020 | NO | \$0.00 | \$0.00 | \$390.00 | Subscription | Subscription | FY 20/21 SC 30737 NYT SUB | Investments |
| Thomson Reuters(Tax&Accounting)Inc. | 10/31/2020 | NO | \$0.00 | \$0.00 | \$3,371.62 | Subscription | Subscription | Thomson Reuters Subscription: Tax info | Accounting |
| TSX, Inc. | 1/1/2021 | NO | \$0.00 | \$0.00 | \$22,123.20 | Subscription | Subscription | FY 20/21 SC 30573 SUB TSX (GE) | Investments |
| Twitter Inc. | 10/1/2020 | NO | \$0.00 | \$0.00 | \$1,500.00 | Subscription | Subscription | Twitter Advertising Subscription | Communications |
| Wolters Kluwer Financial Services | 1/1/2021 | NO | \$0.00 | \$0.00 | \$28,235.51 | Subscription | Subscription | FY20/21 SC:1-30741 (TeamMate) | Technology Services |
| Subscriptions Subtotal | | | \$518,634.14 | \$0.00 | \$6,201,585.94 | | | | |