

Earnings Limit Certification (B)

DS0727R (Rev. 07/24)



California State Teachers' Retirement System
P.O. Box 15275, MS 43
Sacramento, CA 95851-0275

800-228-5453

Fax: 916-414-5784

To submit your documents electronically go to SDS.CalSTRS.com

[For CalSTRS' Official Use Only]

You can earn money while receiving a disability benefit; however, those earnings are subject to an earnings limitation (pursuant to Education Code §24114). To maintain your continued eligibility for this benefit, you must report all gross wages to the California State Teachers' Retirement System (CalSTRS) once a year, via this form. Complete and return this form with photocopies of supporting documentation (e.g., tax forms, W-2s) for the corresponding year(s) to the address above within 30 days from the date of this letter. This will prevent any interruption in your benefits.

Section 1: Member Information

Provide either your Client ID or Social Security number.

NAME (LAST, FIRST, INITIAL)

CLIENT ID OR SOCIAL SECURITY NUMBER

Section 2: Wages Reporting

Check this box if you have no wages to report and then continue to Section 3. Return this form to the address above or submit electronically via the SDS.CalSTRS.com portal.

Check this box if you have wages to report. If so, fill in your total gross wages below and then continue to Section 3. Return this form to the address above or submit electronically via the SDS.CalSTRS.com portal.

Write your yearly total below. Wages from multiple sources should be combined.

Calendar Year: (YYYY)

Total Gross Earnings:

\$ _____

Time Base: Full Time Part Time, Hours per week: _____

Employer(s) Name: _____

Employer(s) Address: _____

Job Title/Duties or Self Employment: _____

Section 3: Required Signatures

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. I understand that perjury is punishable by imprisonment for up to four years (Penal Code section 126). I understand it is a crime to fail to disclose a material fact or to make any knowingly false material statements for the purpose of altering a benefit administered by CalSTRS and it may result in penalties, including restitution, up to one year in jail and/or a fine of up to \$5,000 (Education Code section 22010).

MEMBER SIGNATURE

DATE (MM/DD/YYYY)

