**CalSTRS Teachers' Retirement Board**

## 2027 Board Member Election

## Political Reform Act—Important Notice

All CalSTRS Board Members running for re-election, Candidates and Prospective Candidates:

As a board member running for re-election or a new candidate for the CalSTRS Board, you are subject to certain filing and reporting requirements under the Political Reform Act found at Government Code section 81000 et seq. The Political Reform Act is administered and enforced by the Fair Political Practices Commission (FPPC). As such, board members running for re-election and candidates for the CalSTRS Board may be subject to an audit of required filings by the FPPC and the Franchise Tax Board (FTB) to ensure compliance with disclosure and reporting requirements.

As a CalSTRS Board Member running for re-election or a candidate for the CalSTRS Board, you should review the entirety of the Campaign Disclosure Manual 1, the FPPC's FAQs and all applicable forms. This information is available on the FPPC website at http://www.fppc.ca.gov.

Filing requirements for all candidates for the CalSTRS Board include, but may not be limited to, the following forms:

(1) **Statement of Organization Recipient Committee - Form 410 -** If you receive contributions or make expenditures totaling $2,000 or more, you must file a Form 410 within 10 days. Other reporting requirements may apply depending on the proximity to the election. See *Statement of Organization Recipient Committee (Form 410)* for more information.

(2) **Recipient Committee Campaign Statement (Form 460)** – If you have a controlled committee or have received contributions or made expenditures totaling $2,000 or more during a calendar year in connection with election to office or holding office, you must file a Form 460. Please note that Form 460 must also be filed with CalSTRS in addition to filing with the Secretary of State. Please see the complete set of instructions for Form 460 to comply with all reporting requirements and for applicable definitions. See *Recipient Committee Campaign Statement (Form 460)* for more information.

(3) **Candidate Intention Statement - Form 501** - This form must be filed before soliciting or accepting any contribution, or making any expenditure on behalf a candidacy, including the candidate's personal funds. Form 501 must be filed with CalSTRS in addition to filing with the Secretary of State. See *Candidate Intention Statement (Form 501)* for more information.

(4) **Statement of Economic Interests - Form 700 –** As a candidate for the CalSTRS Board, you are required to file a Form 700 no later than the final filing date for the declaration of candidacy or

nomination, unless you filed a Form 700 with the same jurisdiction within 60 days before filing a declaration of candidacy. You are required to notify CalSTRS of your candidacy by emailing Compliance@calstrs.com. CalSTRS will coordinate with the FPPC to initiate your Form 700 Candidate Statement filing requirements. Please note that the FPPC utilizes an electronic filing system and will provide further instructions once you have been set up for filing in their system. ***Your Candidate Statement-Form 700 must be filed on or before December 18, 2026.*** See *Statement of Economic Interests (Form 700)* for more information.

Copies of the above forms should be sent to:

CalSTRS
Attention: Board Election Coordinator
P.O. Box 15275, MS-35
Sacramento, CA 95851-0275

Copies may also be submitted to CalSTRS via email to ElectionCoordinator@calstrs.com .

In addition to the above Forms, candidates are required to comply with ongoing reporting obligations of successful and unsuccessful candidates as discussed in the Campaign Disclosure Manual 1.

As a board member or candidate for the CalSTRS Board, you are subject to the contribution limits of the Political Reform Act. You can find information about the current contribution limits at http://www.fppc.ca.gov/learn/campaign-rules/state-contribution-limits.html.

This notice is provided for your awareness. CalSTRS does not provide candidates advice regarding their individual obligations under the Political Reform Act, but instead defers to the FPPC and their Technical Assistance Division. Please contact the Technical Assistance Division for information regarding your filing requirements at theFPPC's toll free number, 1-866-ASK-FPPC (1-866-275-3772). The FPPC will provide personalized assistance in determining your filing duties. The required forms may be downloaded from the FPPC website at www.fppc.ca.gov.

**The FPPC has not confirmed the accuracy of this notice. CalSTRS strongly recommends each candidate (including incumbent board members running for re-election) contact the FPPC to fully understand the law that applies to them as a candidate for the CalSTRS Teachers' Retirement Board. It is each candidate's responsibility to make sure that all required forms are completed and filed in a timely manner, as required by law.**