CALSTRS

Investment committee workplan timelines

May 2026

Investment committee workplan

FY 2026-27

July 2026

Shared vision
Facilitated discussion

Sept - Oct 2026

Shared vision
First reading

One fund approach
Education on current policy framework

Portfolio resiliency
Uniqueness of private markets (off-cycle meeting)

Nov 2026

One fund approach
Education on asset liability management and first reading of unified IPS

Shared vision
Approve shared vision

Feb 2027

Portfolio resiliency
Public and private market stewardship priorities

One fund approach
Adopt unified IPS

March 2027

One fund approach
Education on dynamic asset allocation