

**INVESTMENT COMMITTEE
2024-25 Meeting Work Plan**

	July (Offsite)	September	November	January	March	May
Major Projects	Creating a Shared Future Vision of Investments					
	Private Market Investment Principles					
	TRB Inv. Comm. Work Plan		Workplan Project Placeholder (I)	Workplan Project Placeholder (I)		Charter Review (C/A) FY 2024-25 Work Plan Objectives (A)
Investment Policies	Asset Class Business Plans (A)	Investment Policies (as needed) (A)	Investment Policies (as needed) (A)	Investment Policies (as needed) (A)	Investment Policies (as needed) (A)	Investment Policies (as needed) (A)
Performance Reports and Investment Insight Presentations	Insight Speaker (I – TBD*) Geopolitical Risks Discussion (I)	FY Inv. Performance: Total Fund (I) Real Estate (I) Private Equity (I)	GIPS Performance Report (C/I)	PE Pacing Report (I)	Calendar Year Inv. Perf.: Total Fund (I) Real Estate (I) Private Equity (I)	
Investment Oversight / Monitoring Annual Reports		RMS & SISS Semi-Annual Monitoring Report (I) AB2833 Report (C/I) Review of Staff Delegation (C/I)	DIS Semi-Annual Report (I) Annual Investment Cost & Savings Report (I)		RMS & SISS Semi-Annual Monitoring Report (I)	DIS Semi-Annual Report (I) Diversity in Management of Investments

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						DEI – Annual Report (I) Annual Update (I) Net Zero Annual Strategy Update (I)
<i>Annual Reports Posted to the CalSTRS.com website</i> <i>*Investment Committee can request an agenda item</i>					Diversity in the Management of Investments Annual Report (I)	Ancillary Investments Programs Annual Report (I)

TRB Items: September: Salary Survey (I); March: Salary Survey (A)