



## Regular Meeting

Item number 17d – Open session

**Subject:** Board Member Education - Revised

**Presenter(s):** Chairperson

**Item type:** Consent action

**Date and time:** September 24, 2026 – 0 minutes

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**Attachment(s):** None

**PowerPoint presentation(s):** None

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Revisions in **bold**.

Proposed Education for Board Approval for FY 2026-2027:

2026-2027 Education Budget: \$180,000.00

Estimated Funds committed to date: **\$73,000.00**

Education to be approved by Board Chair or Vice Chair.

| Board Member(s)         | Education Event                                                             | Description              | Funding Source | Estimated Cost |
|-------------------------|-----------------------------------------------------------------------------|--------------------------|----------------|----------------|
| <b>Sharon Hendricks</b> | <b>The Investment Thesis in AI<br/>Berkeley, CA<br/>October 27-29, 2026</b> | <b>Investment Issues</b> | <b>CalSTRS</b> | <b>\$6,000</b> |
| <b>Deborah Gallegos</b> | <b>Women's Private Equity Summit<br/>Phoenix, AZ<br/>March 7-10, 2027</b>   | <b>Investment Issues</b> | <b>CalSTRS</b> | <b>\$7,000</b> |

Education previously approved by Board Chair or Vice Chair.

| Board Member(s)  | Education Event                                                             | Description       | Funding Source | Estimated Cost |
|------------------|-----------------------------------------------------------------------------|-------------------|----------------|----------------|
| Geqigula Dlamini | Fiduciary Investors Symposium 2026<br>Stanford, CA<br>September 15-17, 2026 | Investment Issues | CalSTRS        | \$3,000        |
| Michael Gunning  | Fiduciary Investors Symposium 2026<br>Stanford, CA<br>September 15-17, 2026 | Investment Issues | CalSTRS        | \$3,000        |
| Steve Juarez     | P&I Convergence 2026<br>New York<br>October 6-8, 2026                       | Investment Issues | CalSTRS        | \$2,500        |
| Ken Tang         | PRI in Person Conference<br>Amsterdam, NL<br>October 13-15, 2026            | Investment Issues | CalSTRS        | \$7,000        |
| Patrick Henning  | Fiduciary Investors Symposium 2026<br>Oxford, UK<br>November 17-19, 2026    | Investment Issues | CalSTRS        | \$7,000        |